



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the register of members, records and documents produced before us by NOVUS LOYALTY LIMITED ("the Company") and its Registrar and Transfer Agent, KFIN TECHNOLOGIES LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

1	For the Quarter Ended	31-March-2026				
2	ISIN	INE1TFS01019				
3	Face Value	Rs. 10/- per share				
4	Name of the Company	NOVUS LOYALTY LIMITED				
5	Registered Address	727 UDYOG VIHAR PHASE V, Industrial Complex Dundahera, Gurgaon, Industrial Complex Dundahera, Haryana, India, 122016				
6	Correspondence Address	-				
7	Telephone Nos.	9971288554				
8	Email Address:	sales@novus-loyalty.com				
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited				
10	Issued, Subscribed and Paid-up Capital	Number of Equity Shares (Face Value Rs. 10/- Per Share) Number of shares	% of Total Issued Capital			
11	Listed Capital (as per the Records of BSE)	15550200	100.00			
12	Held in dematerialised form in CDSL	1903658	12.24			
13	Held in dematerialised form in NSDL	13646542	87.76			
14	Physical	0	0			
15	Total No. of Shares (12+13+14)	15550200	100.00			
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A.				
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of Shares	Applied /Not	Listed on Stock Exchanges	Whether intimated	Whether intimated	In-Principal Approval



MOHAK JAIN & Co.

Company Secretaries

	Applied for listing	(Specify Names)	to CDSL	to NSDL	Pending for SE (Specify Names)
N.A.					
18	Register of Members is updated (Yes/No) If not, updated up to which date			Yes	
19	Reference of previous quarter with regards to excess dematerialised Shares, if any			N.A.	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			N.A.	
Total No. of demat requests		No. of requests	No. of shares		Reasons for delay
Confirmed after 21 Days		Nil	Nil		NA
Pending for more than 21 days		Nil	Nil		NA
22	Name, Designation, Membership No, Telephone No., Fax No. and Email Id of the Compliance Officer of the Co.	Name: Vibhore Rastogi Designation: CFO DIN No.: 11127637 Tel. No: 9958110789 Email: vibhore@novus-loyalty.com			
23	Name, Address, Tel. & Fax No., Email Id, Membership No., Regn. No. Of the Auditor	Mohak Jain, Proprietor Mohak Jain & Company Company Secretaries Address: B-4, 11A & 12A, Keshav Puram, Delhi-110035 Tele.: +91-8287640601 Fax No.: N.A Member ship No.: A48750 Email ID: csmohakjain@gmail.com			
24	Appointment of common agency for share registry work	KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No- 31 & 32,			

Office Address: B-4, 11A & 12A, Keshav Puram, Delhi-110035

Mobile-8287640601

E-mail csmohakjain@gmail.com



MOHAK JAIN & Co.

Company Secretaries

		Financial District, Nanakramguda, Serili ngampally , Hyderabad, Telangana, India - 500032
25	Any other detail that the auditor may like to provide.	N.A.
26	Date of Issue of Report	28.04.2026

**For Mohak Jain & Co.
Company Secretaries**



Place: Delhi

Date: 28.04.2026

Peer Review No. 5408/2023

UDIN: A048750H000217303

MOHAK JAIN

M No. :48750

C.P. No. :19125